



Wendy Wolff Herbert

Partner

wherbert@foxrothschild.com



Princeton, NJ

Tel: 609.896.4583

Fax: 609.896.1469

Wendy advises individuals and businesses in a wide range of estate planning and tax matters.

She focuses her practice on strategic planning for the transition of wealth from one generation to the next and on business succession planning. She also has a depth of experience in handling tax controversies, advising and representing individuals and businesses before the IRS. Among the services Wendy provides to her clients are:

- complex estate and gift planning
- estate and trust administration
- federal and state tax controversies
- tax issues of nonprofit organizations

Wendy is also a frequent lecturer on various tax, estate and probate topics. She presents seminars for community organizations and professional education programs for attorneys and accountants.

Services

- Taxation & Wealth Planning
- Federal Estate & Gift Tax Planning
- Trust & Estate Law & Administration
- Tax Controversy & Litigation
- Nonprofit Organizations

Before Fox Rothschild

Wendy served as a judicial clerk for the Honorable Barry T. Albin, an Associate Justice of the New Jersey Supreme Court.

Beyond Fox Rothschild

Wendy serves on the board of directors of Dress for Success Central New Jersey, a nonprofit that empowers women to achieve economic independence by providing a support network, professional attire and development tools to help them thrive. She is also a member of the Professional Advisors Committee of the Princeton Area Community Foundation.

Wendy is also a former member of the Board of Trustees of Daytop Village of New Jersey, a charitable organization providing comprehensive substance abuse treatment and education programs for adolescents and young adults.

She previously served on the Advisory Committee of Crawford House, a charitable organization providing transitional housing and treatment to women in early recovery from addiction to drugs and alcohol.

Bar Admissions

- New Jersey
- Pennsylvania

Court Admissions

- U.S. Tax Court

Education

- University of Pennsylvania Law School (J.D., *with honors*, 2003)
 - Associate Editor, Journal of Labor and Employment Law
 - Order of the Coif
- Rutgers University (B.A., *with honors*)
 - Economics and Political Science

Memberships

- American Bar Association
- New Jersey State Bar Association
- Mercer County Estate Planning Council
- Princeton Area Community Foundation
 - Professional Advisors Committee

Board of Directors

- Dress for Success Central New Jersey

Publications

September 29, 2021

The Tax Code Could Change Before Year's End: What Can Wealthy Individuals Do Now?

January 25, 2021

NJ Economic Recovery Package Spurs Jobs and Development With Business Tax Incentives

October 13, 2016

Death of a Death Tax: New Jersey Lawmakers End Estate Tax, Lower Sales Tax and Raise Gas Tax
Taxation and Wealth Planning Alert

Events

July 20, 2023

Advanced Trusts & Estates: Planning Issues and Problems in Decanting Trusts

October 28, 2021

The Role of the Executor
Zoom Online Video Conference

July 28, 2021

Out with the Old, In with the New: Using Trust Decanting to Adapt to Changed Circumstances

Virtual

March 25, 2021

Role of the Executor

Virtual

March 18, 2021

Role of the Executor

Virtual

October 22, 2020

Role of the Executor

Virtual

July 17, 2020

Out with the Old, In with the New: Using Trust Decanting to Adapt to Changed Circumstances

Virtual

May 21, 2020

CARES Act Tax Solutions: Critical Opportunities for Businesses in the Downturn

Virtual

January 29, 2020

Role of the Executor

Virtual

November 19, 2019

Estate Planning Strategies to Prevent Litigation

Princeton Innovation Center BioLabs

July 25, 2019

Using Trusts As S Corporation Shareholders

The Westin New York at Times Square

July 19, 2019

Out With the Old, In With the New: Using Trust Decanting to Adapt to Changed Circumstances

The Westin New York at Times Square

June 25, 2019

Planning Issues and Problems with Respect to Decanting Trusts

Greenberg & Schulman

June 10, 2019

Estate Planning from A to Z

Hampton Inn South Plainfield - Piscataway

May 9, 2019

Estate Planning Under TCJA

Multnomah Athletic Club

November 1, 2018

Federal Fiduciary Income Tax Workshop

Princeton, NJ

July 27, 2017

Planning Issues and Problems in Respect to Decanting Trusts

The Westin New York at Times Square

June 22, 2017

Trust Decanting, Modification, Dissolution, and Constructive Trusts

Saddle Brook and Princeton, NJ

November 7, 2016

Revocable Living Trusts from Start to Finish

Princeton, NJ

July 28, 2016

Integrating Retirement Assets into the Estate Plan

News

December 30, 2016

Wills & Estates: The Money Issue

April 22, 2016

New Jersey Estate Tax Debate Thickens: Higher Threshold or Five-Year Phaseout?