



Stephen P. Katz

Partner

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Stephen devotes his practice to guiding clients through the company formation, mergers and acquisitions, venture capital and private equity transactions.

Drawing on more than three decades of experience in corporate law across New Jersey and New York, Stephen guides buyers and sellers through every phase of M&A deals, from initial structuring and due diligence through negotiation and closing. He also counsels companies on joint ventures, strategic investments, and domestic and international business combinations.

Stephen's transactional work extends to the formation and governance of business entities, including LLCs, partnerships, and corporations, and he regularly prepares and negotiates operating agreements, shareholder agreements, technology and intellectual property licenses, and product distribution arrangements. He has particular depth in advising companies in the facilities services, construction and technology industries, as well as venture capital investors, investment banks, medical practice groups, and entrepreneurs throughout the region. Stephen also assists companies with SEC reporting obligations and regulatory compliance, and he counsels foreign companies seeking to establish or grow operations in the United States.

Services

- Corporate
- Securities Industry
- Mergers & Acquisitions

Representative Matters

- Represented buyers and sellers in merger and acquisition transactions across multiple industries
- Represented multinational companies in domestic and international joint ventures, strategic relationships, and strategic investments
- Advised companies in venture capital and private equity financings, including preparation of private placement memoranda
- Represented issuers and underwriters in public and private debt and equity offerings

Before Fox Rothschild

Before joining Fox Rothschild, Stephen was a Partner and Chair of the Corporate Law Practice Group at a national law firm focused on the construction industry, where he built and led the firm's corporate practice over nearly two decades. He has also

practiced at national and New York City-based law firms. Stephen also co-founded Imagine Networks, Inc., where he served as Executive Vice President and General Counsel, overseeing all regulatory and legal matters for the financial services startup.

Beyond Fox Rothschild

Stephen is an avid supporter of youth cycling and serves on the board of Finkraft Junior Development Cycling Team, a nonprofit dedicated to developing young bicycle racers.

Bar Admissions

- New Jersey
- New York

Education

- Fordham University School of Law (J.D., 1992)
- University of Pennsylvania (B.A., 1989)
 - History

Memberships

- New Jersey State Bar Association, Business Law Section

Board of Directors

- Finkraft Junior Development Cycling Team

Honors & Awards

- Selected to the "Best Lawyers in America" list for Corporate Law in New Jersey by Best Lawyers (2020–2026)
This award is conferred by Best Lawyers. A description of the selection methodology is [available here](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.