



## Henry M. Gallivan, Jr.

Partner

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Henry practices primarily in the areas of mergers and acquisitions, corporate and business law, and corporate finance.

A large portion of his practice is devoted to commercial transactions such as business acquisitions and sales, mergers, joint ventures, corporate reorganizations and private offerings of securities. Henry has experience representing a wide range of buyers and sellers in M&A transactions, including private equity firms, entrepreneurs and family businesses.

Henry advises organizations of all sizes in a broad range of corporate and business matters, including drafting and negotiating contracts, entity formation and structuring, and business ownership, control and management issues. In that role, Henry serves as outside general counsel and a trusted advisor for a number of business clients. He is focused on helping businesses at all stages, from formation and raising capital through an exit event or succession plan. He is also a member of the firm's Emerging Companies & Venture Capital team, which focuses on providing affordable legal services to start-ups, entrepreneurs, early-stage companies and other emerging businesses.

### Services

- Mergers & Acquisitions
- Corporate
- Emerging Companies & Venture Capital
- Manufacturing

### Representative Matters

A sampling of some of Henry's recent transactions include representing:

- A leading air cargo logistics company in a \$170 million sale to a global infrastructure investment firm.
- The seller of a regional facility services provider in a \$115 million transaction.
- A supplier of IP communications products and services in a sale to a publicly traded information technology company for approximately \$75 million including earnout consideration.
- A private equity fund in a series of acquisitions and divestitures of companies that provide specialty repair services to power plants and turbine operators.
- A client in buying a group of fast food restaurants, then represented the same client in the ultimate sale of these restaurants to a national franchisee for \$55 million.
- A residential real estate developer in negotiating and documenting a \$50 million joint venture with a hedge fund.
- A West Coast trucking company in a \$40 million sale to a publicly traded trucking company.

## Before Fox Rothschild

Henry was a partner at Smith Moore Leatherwood LLP, which combined with Fox Rothschild in 2018.

## Beyond Fox Rothschild

Henry is an active member of the Greenville community with several board appointments and memberships, including:

- Habitat for Humanity of Greenville County, Board of Directors (2018-2024)
- St. Mary's Catholic School Advisory Council (2021-present)
- Barbara Stone Foundation, an organization dedicated to supporting innovative programs for individuals with disabilities (2010-2016, 2017-2022)
- Clemson University College of Business Alumni Loyalty Board (2013 - 2017)
- Downtown Symphony Club, Board of Directors (2010 - 2012)

## Bar Admissions

- South Carolina

## Education

- University of South Carolina School of Law (J.D., 2007)
- Clemson University (B.S., *magna cum laude*, 2004)
  - Financial Management
  - Clemson University Honors College

## Honors & Awards

- Recognized in the *Chambers USA* Guide for Corporate/M&A (2023-2025) in South Carolina
- Selected to the "Best Lawyers in America" list for Corporate Law in Greenville, SC by *Best Lawyers* (2020-2024, 2026)
- Recognized among the "Legal Elite" for Corporate Law – Mergers and Acquisitions (2016-2025), Corporate Law – Business Organizations (2019-2023, 2025), Corporate Investigations (2020, 2021) and Best & Brightest 35 and Under (2012) by *Greenville Business Magazine*
- Named a "Top Lawyer" by *Talk-Greenville* (2023-2025)