



Harry Nimoityn

Associate

hnimoityn@foxrothschild.com



Philadelphia, PA

Tel: 215.299.1920

Fax: 215.299.2150

Harry counsels public and private companies on the full range of securities law, M&A and corporate matters.

His practice spans the Securities Act and the Exchange Act, and includes:

- SEC reporting and compliance.
- Registered public offerings, including Regulation A offerings.
- Private placements.

Harry regularly prepares and reviews periodic and current reports on Forms 10-K, 10-Q and 8-K, proxy statements for annual and special stockholder meetings, registration statements and prospectuses. He also handles IPOs for domestic and foreign private issuers, including leading the NYSE and Nasdaq stock exchange listing application process.

Additionally, Harry advises on:

- Section 16 reporting obligations (Forms 3, 4 and 5).
- Form 13D/G beneficial ownership filings.
- Form 13H large trader filings.
- Rule 144 and Regulation S legal opinions.
- Corporate governance, fiduciary duties and organizational matters.

In his transactional practice, Harry represents purchasers and sellers in a broad spectrum of mergers, acquisitions and investment transactions, including strategic, private-equity-backed and public-company M&A. He has closed over 60 transactions, including multiple deals with transaction values exceeding \$1 billion. Harry's clients include public companies, private equity firms, their portfolio companies and other privately held businesses.

Services

- Corporate
- Public Companies
- Mergers & Acquisitions

Before Fox Rothschild

Prior to joining us, Harry was an associate at a national law firm, where he practiced for more than six years after serving as a summer associate.

Representative Matters

Securities

- Represented several domestic and foreign private issuers in IPOs and listings on NYSE and Nasdaq.
- Represented an NYSE-listed company in a \$1+ billion merger with a public competitor.
- Assisted a publicly traded pharmaceutical company in the acquisition of a public competitor for over \$500 million.
- Represented a Nasdaq-listed biotechnology company in a merger with an NYSE-listed holding company.

M&A

- Represented a leading global manufacturer in numerous complex domestic and international acquisitions with transactions valued up to \$1.5 billion.
- Represented a subsidiary of the world's leading insurance broker and risk advisor in over 20 acquisitions of regional insurance brokerage agencies with transaction values up to \$400 million.
- Represented an analytics company in its sale to a private equity firm for \$145 million.
- Represented a transit, paratransit and motorcoach company in its corporate reorganization and subsequent sale for \$80 million.
- Represented a leading national provider of technology-enabled court reporting and deposition services in its acquisition of several court reporting and deposition services businesses, and its subsequent recapitalization and sale to a private equity firm for \$70 million.

Bar Admissions

- Pennsylvania

Education

- Georgetown University Law Center (J.D., 2017)
- Lehigh University (B.S., *magna cum laude*, 2014)