



Gerald M. Hatfield

Partner

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Gerry is a seasoned tax attorney and litigator.

He focuses his practice on:

- complex estate planning
- estate and trust administration
- postmortem tax planning
- family wealth transfer
- fiduciary litigation
- living trusts
- fiduciary liability

Services

- Taxation & Wealth Planning
- Fiduciary Litigation
- Federal Estate & Gift Tax Planning
- Trust & Estate Law & Administration

Before Fox Rothschild

Except for three years he worked as a senior member of a large international law firm, Gerry has spent the bulk of his four decade legal career with Fox Rothschild. He previously served as a Trust Officer for Mellon Bank.

Beyond Fox Rothschild

Gerry is a frequent speaker, having presented on such topics as family limited partnerships, sophisticated use of disclaimers, post-mortem tax planning, the Federal estate and Generation-Skipping Transfer taxes and the repeal of such taxes in 2010. He has lectured to various insurance and financial planning groups on the Generation-Skipping Transfer Tax and related planning. He has also authored several pieces, including "Current Drafting Techniques for Qualified Subchapter S Trusts," published in the Journal of S Corporation Taxation and "Lower Higher Education Costs: Parents Can Consider Using a 529 Plan To Save Now for College Expenses," published in The Legal Intelligencer. He is a member of the Pennsylvania Bar Association, where he belongs to the Real Property, Probate and Trust Law Section, and a member of the Philadelphia Bar

Association, where he has served on the executive committee of its Probate Section. He is also a member of the Philadelphia County Estate Planning Council.

Bar Admissions

- Pennsylvania

Education

- Villanova University School of Law (J.D.)
- Albright College (B.A.)

Memberships

- Pennsylvania Bar Association
- Philadelphia Bar Association
- Philadelphia County Estate Planning Council

Honors & Awards

- Selected to the "Best Lawyers in America" list for Trusts and Estates in Philadelphia, PA by *Best Lawyers* (2020-2026)

News

August 20, 2020

More Than 200 Fox Attorneys Selected to the List of "Best Lawyers in America"

August 15, 2019

176 Fox Attorneys Selected to the 2020 List of Best Lawyers in America