



Exit
Planning
Institute



THE LAW FIRM OF
STRAZZERI MANCINI LLP
WEALTH STRATEGIES COLLABORATIVE

The Gathering & FAS: Strategies for Exit Planning

An Event for Regional Advisors

October 26-27, 2025

Costa Mesa, CA

ABOUT THE CONFERENCE

Fox Rothschild and Strazzeri Mancini LLP are partnering to host an event for regional advisors, designed to inspire your practice and foster connections with fellow legal, tax, wealth, and exit planning professionals. This year's program will spotlight business succession and exit planning, and will be held **October 26-27, 2025**, at the Westin South Coast Plaza in Costa Mesa, CA.

AGENDA AT A GLANCE

Subject to change

Sunday, October 26

- 6:00 – 8:00 pm: Welcome Reception

Monday, October 27

- 7:30 am – 8:30 am: Networking Breakfast
- 8:30 am – 1:00 pm: Morning Sessions
- 1:00 pm – 1:40 pm: Lunch
- 1:40 pm – 5:30 pm: Afternoon Sessions
- 5:30 – 7:30 pm: Fireside Chat

SPONSORSHIP OPPORTUNITIES

EXHIBITOR SPONSOR: \$3,500

Benefits include:

- Two (2) Conference registrations
- One 6-foot table in the exhibitor space at the Conference.
- Opportunity to introduce a panel session
- Logo placement on email communications to attendees and prospects generated by Fox Rothschild to promote the conference
- Designation as Sponsor on Conference materials, including logo placement on Conference website and mobile app
- Electronic copy of Registered Attendee List (provided after the Conference concludes)
- *Additional conference registrations: \$375 each (discounted rate)*

DIGITAL SPONSOR: \$1,200

Benefits include:

- One (1) Conference registration
- One (1) digital ad to be displayed during the Conference duration
- Logo placement on email communications to attendees and prospects generated by Fox Rothschild to promote the Conference
- Designation as Sponsor on Conference materials, including logo placement on FAS website and mobile app
- Electronic copy of Registered Attendee List (provided after the Conference concludes)
- *Additional conference registrations: \$375 each (discounted rate)*

For additional questions regarding sponsorship packages, please reach out to events@foxrothschild.com.